



Statutory Declaration - Small Estates Form

Section 1: Details of Personal Representative(s) or Solicitor

Personal Representative(s) of: _____ Who died on: _____

Residing at: _____

The certificate hereto annexed is a certificate of the death of the said deceased who was the owner of Investment

Account(s) number(s) _____ with RCI Bank, which in total, did not exceed Thirty
Five Thousand Pounds.

Personal Representative's details 1:

Title: _____

Forename(s): _____

Middle name(s): _____

Surname: _____

Date of birth DD/MM/YYYY: _____

Preferred contact number: _____

Address: _____

Personal Representative's details 2:

Title: _____

Forename(s): _____

Middle name(s): _____

Surname: _____

Date of birth DD/MM/YYYY: _____

Preferred contact number: _____

Address: _____

Personal Representative's details 3:

Title: _____

Forename(s): _____

Middle name(s): _____

Surname: _____

Date of birth DD/MM/YYYY: _____

Preferred contact number: _____

Address: _____

Personal Representative's details 4:

Title: _____

Forename(s): _____

Middle name(s): _____

Surname: _____

Date of birth DD/MM/YYYY: _____

Preferred contact number: _____

Address: _____



Section 2A: Declaration where a Will has been left (If Section 2A applies and has been completed in full then there is no need to complete Section 3)

That the said deceased left a Will dated _____ and either that under that Will I/we am/are* the person(s) beneficially entitled to receive the money which still stands in the name of the deceased in the funds of RCI Bank.

OR

I/We am/are* the personal representative(s) named in the said Will and that _____

of _____

is/are* the person(s) beneficially entitled to receive the money under that said Will.

I/We* make this solemn declaration conscientiously believing the same to be true by virtue of the Provision of the Statutory Declaration Act 1835.

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Section 2B: Declaration where no Will has been left

That the said deceased died without leaving a Will or Testamentary Paper of any description and I/we/am/are* the next closest of kin to the deceased and under the law now in force in England and Wales/Scotland I/we/am/are* the person(s) beneficially entitled to receive and administer the money which still stands in the name of the deceased in the funds of RCI Bank.

Signed _____

Declared by the above named _____

at _____ in the County of _____ Date _____

Before me _____

Address _____

I/We* make this solemn declaration conscientiously believing the same to be true by virtue of the Provision of the Statutory Declaration Act 1835.

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Signed _____ Name _____ Date _____

Section 3: Commissioner for Oaths (must be signed with or without a Will)

Commissioner for Oaths (signed) _____ Date _____

We're here to help, 7 days – if you have any questions, please e-mail hello@rcibank.co.uk or call us on **0345 6056 050**.

Braille, large print and audio versions available on request.

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